

Required Documentation
Recorded Covenants, Conditions and Restrictions (CC&R) and bylaws.
Recorded Site Condominium plans and recorded CC&Rs.
<ul style="list-style-type: none"><li>• a current year budget approved by the board(s);</li><li>• an income and expense statement for the previous year's end results;</li><li>• a year-to-date income and expense statement dated within 90 days if the prior year-to-date actuals are more than 90 Days old; and</li><li>• a current balance sheet dated within 90 Days prior to the date of submission.</li></ul>
Certificate of insurance or a complete copy of the insurance policy.
Certificate of insurance or a complete copy of the insurance policy from the Condominium Association and/or from the Management Company.
Explanation for pending Litigation.